UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Š	
	§	
FREE SPEECH SYSTEMS, LLC,	§	Case No. 22-60043
	§	
DEBTOR.	§	Chapter 11 (Subchapter V)
	8	

DECLARATION OF CHRISTOPHER W. MARTIN IN SUPPORT OF THE DEBTOR' APPLICATION TO EMPLOY MARTIN, DISIERE, JEFFERSON & WISDOM L.L.P UNDER 11 U.S.C. § 327(e), AS SPECIAL COUNSEL, EFFECTIVE AS OF AUGUST 30, 2022

I, Christopher W. Martin, declare under penalty of perjury as follows:

- 1. I am an attorney at law duly admitted and in good standing to practice in the State of Texas, United States District Court for the Southern District of Texas and the Fifth Circuit Court of Appeals. I am the founder of the Houston office of Martin, Disiere, Jefferson & Wisdom L.L.P. (the "Firm" or the "MDJW Law Firm"), located at 808 Travis, Suite 1100, Houston, Texas 77002.
- 2. I am making this declaration in support of the Debtor's Application to Employ Martin, Disiere, Jefferson & Wisdom L.L.P. Under 11 U.S.C. § 327(e), as Special Counsel, Effective as of August 30, 2022 (the "Application"). Unless otherwise indicated, capitalized terms used but not defined herein have the meanings ascribed to such terms in the Application.
- 3. Except as otherwise noted, all facts set forth in this declaration are based upon my personal knowledge, upon the client and matter records of the MDJW Law Firm reviewed by me or derived from information available to me that I believe to be true and correct. If called upon to testify, I would testify competently to the facts set forth in this Declaration.

A. Scope of Services

4. Pursuant to the Engagement Agreement, the Application, and the Proposed Order attached thereto, the MDJW Law Firm will serve as special counsel to the Debtor in connection with the appeal of the Travis County Sandy Hook Lawsuits and serve as supporting litigation counsel to The Reynal Firm on the same lawsuits as more particularly specified in the Engagement Letter.

B. Proposed Compensation

- 5. The MDJW Law Firm will apply to the Court for allowance of compensation and reimbursement of expenses in accordance with the applicable provisions of the Bankruptcy Code, including §§ 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, Guidelines, and Orders for all services performed and expenses incurred during its representation of the Debtor.
- 6. Subject to the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, the Guidelines, and the Orders, the MDJW Law Firm intends to request the allowance of its compensation as set out in the Engagement Agreement. These rates reflect the rates that MDJW Law Firm ordinarily charges clients in bankruptcy and non-bankruptcy matters and are less than or equal to the rates of similarly skilled and experienced attorneys in this district. The MDJW Law Firm submits that these agreed terms of reimbursement, compensation, and hourly rates are reasonable. The MDJW Law Firm will notify the Debtor of any change in the hourly rates charged for services rendered.

C. Disclosure of Connections

- i. Search and General Descriptions of Connections
- 7. The MDJW Law Firm performed the following actions to determine whether it or any of its attorneys has any disclosable connections, to the Debtor, creditors, any other party in interest, their respective attorneys and accountants, the U.S. Trustee, any person employed in the office of the U.S. Trustee, or any of the judges for the U.S. Bankruptcy Court for the Southern District of Texas.
- 8. I conducted a search of the MDJW Law Firm files to determine using the list of parties in interest listed in <u>Schedule 1</u> hereto whether the Firm had any connections to or represented any of the parties listed on Schedule 1.
- 9. Except for Alex E. Jones, the search revealed that the Firm had and did not represent any of the parties listed on Schedule 1. It is contemplated that the Firm will also represent Mr. Jones in connection with the appeal of any judgements from the Travis County Sandy Hook Lawsuits.
- 10. Furthermore, the MDJW Law Firm may have provided services to creditors or other parties in interest inadvertently omitted from Schedule 1 or the description above. If such connections exist, they would be on matters wholly unrelated to the service for which FSS seeks to engage the MDJW Law Firm.
- 11. The results of the foregoing connections search process confirm that neither I, the MDJW Law Firm, nor any of its employees or partners, to the best of my knowledge, have any disqualifying connections.

- 12. Based on the connections review conducted to date and described herein, to the best of my knowledge and insofar as I can ascertain, I and the MDJW Law Firm do not hold an interest adverse to the Debtor or the estate with respect to the matter on which the Firm is to be employed.
- 13. I am not a creditor, an equity security holder, or an insider of the Debtor; I am not and was not within 2 years before the Petition Date a director of the Debtor; and I do not have any interest materially adverse to the interests of the Debtor's bankruptcy estate or any class of creditors or equity security holders.
- 14. The MDJW Law Firm is not a creditor, an equity security holder, or an insider of the Debtor; the MDJW Law Firm is not and was not within 2 years before the Petition Date an employee, officer, or director of the Debtor; and the MDJW Law Firm does not have any interest materially adverse to the interests of the Debtor's bankruptcy estate or any class of creditors or equity security holders.
- 15. The MDJW Law Firm does not possess or assert any economic interest that would tend to lessen the value of the bankruptcy estate. The MDJW Law Firm also does not possess or assert any economic interest that would create either an actual or potential dispute in which the estate is a rival claimant. The MDJW Law Firm does not have any incentive to act contrary to the best interests of the estate and its creditors.

D. Bankruptcy Rule 2016(b) Disclosures

16. Pursuant to Bankruptcy Code § 504 and Bankruptcy Rule 2016, the MDJW Law Firm has not shared or agreed to share (a) any of its compensation from the representation of the Debtor with any other persons, or (b) any compensation any other persons have received, may have received, or will receive.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2022,

By: /s/Christopher W. Martin Christopher W. Martin

SCHEDULE 1

TO MARTIN DECLARATION

SEARCHED PARTIES

Debtor & Professionals

Law Office of Ray Battaglia

Schwartz Associates

Shannon & Lee LLP

Debtor's Equity

Alexander E. Jones

Largest 20 Unsecured Creditors & Litigation Claimants

Elevated Solutions Group

Atomial LLC Cloudfare, Inc. Jacquelyn Blott

Joel Skousen

eCommerce CDN LLC

Paul Watson Greenair, Inc. Edgecast, Inc.

Ready Alliance Group, Inc.

Getty Images, Inc. RatsMedical.com

David Icke Books Limited

WWCR

CustomTattoNow.com

AT&T Justin Lair Brennan Gilmore Carlee Soto-Parisi

Carlos Soto

Christopher Sadowski

Dona Soto Erica Lafferty Francine Wheeler Ian Hockley Jacqueline Barden Jennifer Hensel Jeremy Richman Jillian Soto Leonard Pozner Marcel Fontaine Mark Barden

Neil Heslin

Nicole Hockley

POPR Holdings Limited, LLC

Robert Parker Scarlett Lewis

Veronique De La Rosa William Sherlach William Aledenberg Larry Klayman

Randazza Legal Group

Attorneys for Creditors and Parties in Interest

Kaster Lynch Farrar & Ball LLP Koskoff Koskoff & Bieder Fertitta & Reynal LLP

Zeisler & Zeisler P.C. Jordan & Ortiz, P.C.

McDowell Heterhington LLP

The Akers Law Firm PLLC Copycat Legal PLLC Waller Lansden Dortch & Davis, LLP Akin Gump Strauss Hauer & Feld LLP

U.S. Bankruptcy Judges and Staff

Chief Judge David R. Jones Judge Marvin Isgur Judge Christopher M. Lopez Judge Jeffrey P. Norman Judge Eduardo V. Rodriguez Albert Alonzo Ana Castro

Tracey Conrad Jeannie Chavez LinhThu Do Tyler Laws Kimberly Picota Vriana Portillo Mario Rios

U.S. Trustee Personnel

Alicia Barcomb
Jacqueline Boykin
Luci Johnson-Davis
Hector Duran
Barbra Griffin
Brian Henault
Linda Motton
Ha Nguyen
Glenn Otto
Yasmin Rivera

Jayson B. Ruff
Millie Sall
Patricia Schmidt
Christy Simmons
Gwen Smith
Stephen Statham
Christopher R. Travis
Clarissa Waxton
Jana Whitworth